



LONG TERM GROWTH POOL

Time Horizon: Perpetuity

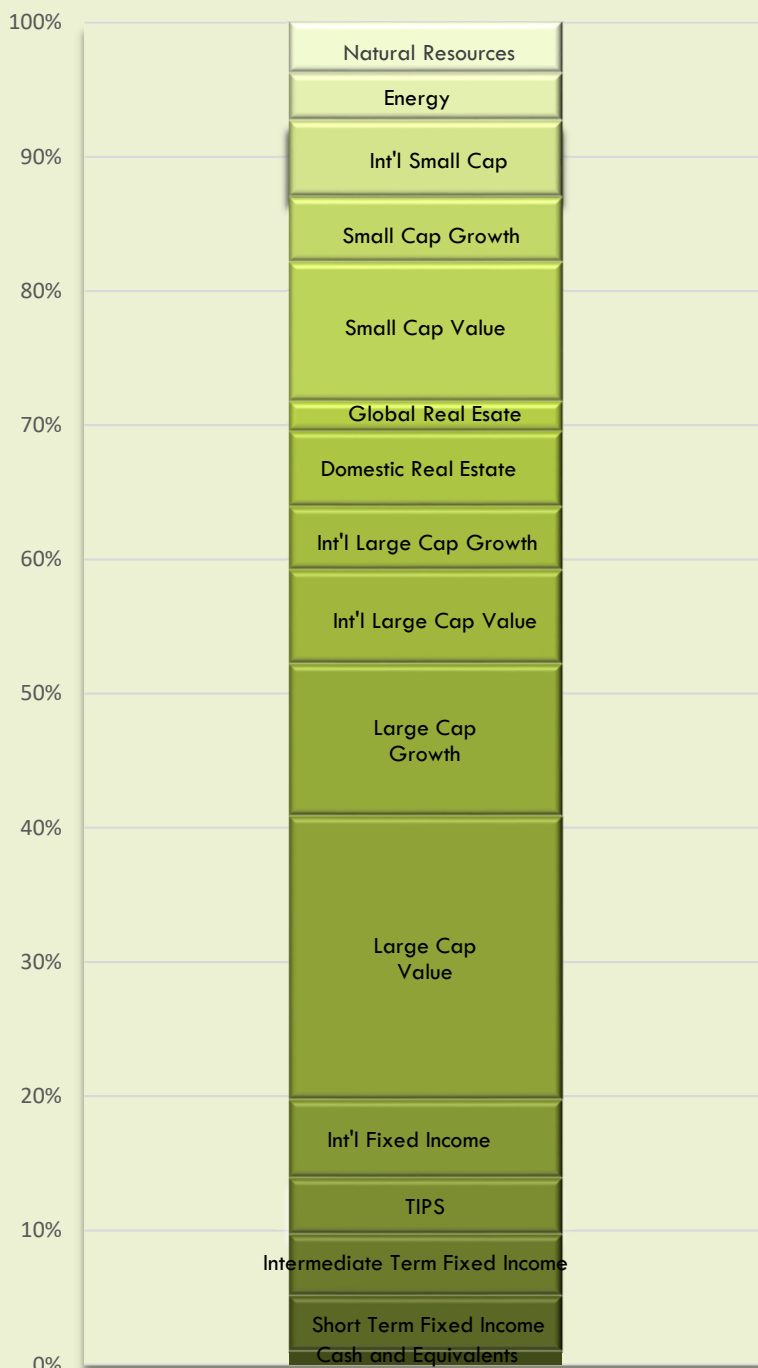
Primary Objective: Provide stability in annual grant making ability

Secondary Objective: Maintain purchasing power of current assets

Target Rate of Return/Spending Policy: 5 yr CPI + Grantmaking Rate + Admin Fee

Total Pool Assets: \$14 million

STRATEGIC ASSET ALLOCATION:



SAFETY	1.03%
Cash and Equivalents	1.03%

INCOME	18.03%
Short Term Fixed Income	3.77%
Intermediate Term Fixed Income	4.18%
TIPS	3.71%
International Fixed Income	6.37%

GROWTH	51.63%
Large Cap Value	21.15%
Large Cap Growth	11.73%
International Large Cap Value	6.52%
International Large Cap Growth	5.14%
Domestic Real Estate	4.77%
Global Real Estate	2.32%

AGGRESSIVE	29.31%
Small Cap Value	11.27%
Small Cap Growth	4.52%
International Small Cap	5.56%
Energy	4.33%
Natural Resources	3.63%

HISTORICAL PERFORMANCE	
Q1 2020	-22.32%
2019	20.73%
2018	-8.39%
2017	15.67%
2016	10.24%*
2015	-3.33%*
2014	4.16%*
2013	20.08%*

*

* Note: WCF's Portfolios were opened with Mason in July 2016. Any historical performance returns for dates prior to the portfolio inception are those of the Mason D and B portfolios, in which our funds are invested, and are presented for informational purposes only.

Annualized Returns as of 12/31/2019	1 Year	3 Years	Since Inception
		20.73%	8.56%