2023 CIRCLE OF GIVING MEMBERS

Anonymous (2) AGL Foundation Teri and Jeff Allen Kate and Chip Andrews Brent Appelgren Valerie and Beau Armstrong Mary Dojnik and I.V. Ashton Carol and Richard Atkinson Lisa and Bob Bailey Julie and Summerfield Aldridge Ledge and Philip Ballard Sharon and Dean Baltzell Charlene and Stephen Barash Trish and Rick Bartoskevitz Cindy and Mogens Bay Betsy and Bill Bayne Dee and Jim Beightol Tierney and Jon Beizer Linda and Terry Bell Bonne and Rick Billuni Mary Ann and Bill Bindley Sandy and Dick Boyce Tara and Matt Brister Beth and Jerome Broussard Rockwood Brown in Memory of Marilyn Brown Lindsey and Tod Burris Eileen Bocci Campbell Dorothy and Luther Campbell Missy and Pat Carlss Kris and Tom Carlson Barbara and Tom Carson Janice and James Case Maureen Casey Chest Foundation Jane Kollmeyer and Terry Chute Marie and Brian Clark Lauren Sparks and Ron Clearwater Nadine and Bradyn Coburn Dyann and Michael Colby C.K. and Jim Coles Anne and John Collins Linda Comnutt Stacy and Michael Covey Felice and Dow Crocker Katherine and Gordon Cross Beverly and Larry Dale Scott Darkenwald Candy and Eddie DeBartolo Jane and Gary Decker Lynnette and Mark Donaldson Myra and Michael Doyle Nora and Blake Dunlop Lynn and Bennett Dykstra Jennie and Andrew Eckstrom Margaret Davis and Bruce Ennis First Interstate BancSystem Fdn Michael Fraser Kirsten and Patt Fuller Fun Beverage Laura and James Garbarcz Kathy and Greg Garrison Anne Gentry Jamie and Michael Goguen Adele Goldberg Cheryl Watkins and Dick Gordon Linda Engh-Grady and Dave Grady Cynthia Grammo Colleen and Peter Grant Sarah and John Graves Cameron Blake and Sandy Gray Cindy and Joe Gregory Jill and Christopher Gwaltney Jes and John Hagale Hall-Halliburton Foundation Mary Lloyd and Dick Harding Stephanie and Fred Harman Margo and Gary Harrold Shannon and Brian Haycox Patty and Bob Hayes Kelly and Robert Hayes Jill and Grant Henderson Lisa and Doug Hickok Suzanne and Richard Hildner James Hollensteiner Cheryl and Brad Howard Ila B. Dousman Fund Iron Horse Foundation Margaret Jacobs Reece Jacobsen and Eric Jacobsen Barbara and Mike Jenson Ann and Paul Jeremiassen Ann and Bill Jones Brenda and Jonny Jones Robyn and Mark Jones Sharon and Bill Kahlke Melissa and Pier Kaptanian Rachel Kelton Gina and A.J. King Maureen and John King Jon Mcbride and John Kramer Julie Williams and Marshall Kushniruk Cindy and Tom LaChance Mignon and Jay Latimer Gerry and Frank Leftwich Sherry and Dave Lesar Maureen Bolton and Edwin Logeski Kristen Sramek and Josh Logoan Linda and Charlie Maetzold Allison and Rick Magnuson Mary and Patrick Mansfield Sarabeth and John Martin Janet Mayo Rhona and Jerry Meislisk Abbie Milisci Lori Miller Ellen and Matt Moran Barbara Morris Gloria and Leif Nelson Terrie and Tom Nitopii Nicola Opydckie Claudine and T.C. Origtano Val and Larry Parsons Sandy and Dan Perl Coco and Ross Pickert Blanche Puffer Quinn Family Nikki and Doug Reed Melinda and Rick Reed Reegar’s Quick Lube Susan and Hank Ricklefs Katie and Mike Robinson Julie and Chris Rommel Karen and Ron Rosenberg Laura Reynolds and Walter Rowntree Kim and George Ruhan A Charlene Rygg Stacy Schlinger Mark Schmidt Marie and Mike Shaw Janna and Jamie Sheman Austine and Vassilis Siomos Ashley and G. Stacy Smith Jill and Kevin Smith Linda Smith Lucy Smith Carole and Roger Spragg Lisa and Jim Stack Jen and Gus Stein Margy and Rob Stevens Kelly and Kim Stimpson Nancy and David Stokes Jill and Jim Stroud Meg and Chris Temple Edie Tinkler Heather and Scott Tucker Kristen and John VanDenburgh Linda and Andy Viens Lori and Robb Voyles Dori and Bill Walton Katie and Ben Ward Leslie and Mike Warning Boots and Alan Warrick Carol Bibler and Jim Watson Byrdie and Ken Wessels Ardy and Steve Whiser Judy and David Williams Mary and Hal Williamson Bet and Doug Wise Susan and John Witt Debra Wolf

WHITFISH COMMUNITY FOUNDATION
is Dedicated to Fostering Philanthropy, Building Endowments, and Helping Donors and Nonprofits Benefit our Communities.

2023

Benefit our Communities.

Whitefish, Montana 59937

Fostering Philanthropy,

Building Endowments,

and Helping Donors

is Dedicated to

and Nonprofits

P.O. Box 1060
214 West 2nd Street
Whitefish, Montana 59937
406-863-1781
contact@whitefishcommunityfoundation.org

whitefishcommunityfoundation.org

2023

Land to Hand
Connie Heckathorn
Cheers for Volunteers Award

Samaritan House

Fun Beverage

2023

Contact for the Flathead Valley

GIVING CIRCLE

Whitefish Community Foundation

Giving Together for the Flathead Valley

Debra Wolf

Land to Hand
Connie Heckathorn
Cheers for Volunteers Award

Samaritan House

Fun Beverage
### GREAT FISH COMMUNITY CHALLENGE

$22M IMPACT IN EIGHT YEARS!

$4M MATCHING GRANTS SINCE 2015

<table>
<thead>
<tr>
<th>Year</th>
<th>Participating Charities</th>
<th>Raised</th>
<th>Matching Funds Awarded</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>70</td>
<td>$5.1M</td>
<td>$808,405</td>
</tr>
<tr>
<td>2021</td>
<td>61</td>
<td>$4.2M</td>
<td>$665,339</td>
</tr>
<tr>
<td>2020</td>
<td>56</td>
<td>$3.2M</td>
<td>$601,254</td>
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<tr>
<td>2019</td>
<td>53</td>
<td>$2.8M</td>
<td>$485,139</td>
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<tr>
<td>2018</td>
<td>50</td>
<td>$2.4M</td>
<td>$469,000</td>
</tr>
<tr>
<td>2017</td>
<td>45</td>
<td>$2M</td>
<td>$423,000</td>
</tr>
</tbody>
</table>

### COMMUNITY GRANT PROGRAM

$2.1M SINCE INCEPTION IN 2000

<table>
<thead>
<tr>
<th>Year</th>
<th>Grants Totaling</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>$172,458</td>
<td>$21M</td>
</tr>
</tbody>
</table>

Supporting Charitable Projects/Programs

### KIDS FUND—GIVING VOICE TO CHILDREN PROJECT GRANTS AWARDED

$266,146 SINCE INCEPTION IN 2020

<table>
<thead>
<tr>
<th>Year</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>$86,146</td>
</tr>
</tbody>
</table>

### MAJOR COMMUNITY PROJECT GRANTS AWARDED

$725,000 SINCE INCEPTION IN 2010

<table>
<thead>
<tr>
<th>Year</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>$65,000</td>
</tr>
</tbody>
</table>

### ADVISED GRANT FUND PROGRAMS AWARDED

$45M SINCE INCEPTION IN 2000

<table>
<thead>
<tr>
<th>Year</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>$4.9M</td>
</tr>
</tbody>
</table>

From donor advised, designated, and endowment fund grant programs

### COMMUNITY EMERGENCY RESPONSE FUND

$344,200 AWARDED TO HELP 33 CRITICAL PROGRAMS

<table>
<thead>
<tr>
<th>Year</th>
<th>Raised</th>
</tr>
</thead>
<tbody>
<tr>
<td>2022</td>
<td>$85,000</td>
</tr>
</tbody>
</table>

### WHAT IS THE CIRCLE OF GIVING?

The Circle of Giving is Whitefish Community Foundation’s core group of donors. It is comprised of a group of like-minded individuals who support the mission of the Foundation with an annual gift of $5,000 or more. The average gift has grown to $10,000, with some donors giving as much as $100,000. The Circle allows our donors to pool their resources and create the maximum amount of impact. When you give to the Circle, you multiply the impact of your gift by providing critical assistance to hundreds of local nonprofits.

### WHY JOIN THE CIRCLE OF GIVING?

With so many worthy causes in your local community, where do you start? Consider joining the Circle of Giving at Whitefish Community Foundation. Whitefish Community Foundation is the only organization in our region established to support hundreds of causes from education, conservation, and recreation, to health and human services, arts and culture, and everything in between. We help your gift make impact where it is needed most by performing the important due diligence in our grant making.

### WHAT ARE THE CORE PROGRAMS?

- **Community Grant Program** is offered annually to support smaller nonprofit projects and programs and to advance new projects and capital expenses for larger nonprofits. Nonprofits are able to apply once per year for a maximum grant request of $10,000. A total of $172,458 was awarded to 41 charities in 2022.
- **Major Community Project Grant Program** awards grants of $10,000 or more to significant community projects. Since 2010, 28 Major Grants totaling more than $725,000 have been awarded. In 2022, Major grants were awarded to support affordable housing, pickleball courts, and Land to Hand’s building move and renovation.
- **Great Fish Community Challenge**: In addition to funding the Community Foundation’s grant programs, the Circle of Giving keeps the Great Fish Community Challenge free for participating nonprofits. Since inception in 2015, the Great Fish Community Challenge has raised over $22M for local nonprofits. Whitefish Community Foundation organizes the Challenge and covers all the marketing, printing, advertising, and gift processing of the campaign, which costs over $300,000 annually. The Foundation also raises the Match Fund that inspires the impact of your gift.

### WHERE CAN I LEARN MORE?

To learn more about the work of Whitefish Community Foundation and the Circle of Giving please contact us and we will send you an annual report filled with facts and good information about the impact of our work. Visit our website at whitefishcommunityfoundation.org. We hold an annual donor appreciation event for our Circle donors to give us the opportunity to thank them and tell them how their donations are making an impact locally. It is a wonderful time to meet other individuals who are also passionate about helping our community for the better.

### HOW DO I JOIN THE CIRCLE?

Circle of Giving donors contribute an annual gift of $5,000 or more to WCF. Gifts can be made by:

- **Credit Card**
- **Check**
- **Donor Advised Funds/Private Foundations**
- **Gifts of Appreciated Stock**
- **Distributions from your IRA if you are 70½**

For more information on how to join this extraordinary group contact:

- Alan Davis, President/CEO, 406-863-1781 alan@whitefishcommunityfoundation.org

### WHO BENEFITS FROM THE CIRCLE?

Your donation to the Circle of Giving benefits hundreds of local nonprofits serving the Flathead Valley, through the grant programs of WCF.

### COMMUNITY EMERGENCY RESPONSE FUND

- The Community Emergency Response Fund continues to be a critical program benefiting unexpected and emergency needs that face nonprofits all across the Flathead. In 2022, the Emergency Fund awarded $85,000 to reroof the Flathead Warming Center, open the Emergency Shelter at Samaritan House, and renovate a basement at a local daycare after a flood.
- **Kids Fund—Giving Voice to Children** is an expanding program now in its third year, addressing the needs of children experiencing homelessness or at risk of becoming homeless. The Kids Fund targets the needs of education, health, and safety with the goal of creating lasting life changes for homeless youth. In 2022, The Kids Fund allocated grants totaling $86,146 to CASA for Kids, Flathead Youth Home, and Boys and Girls Club of Glacier County to address needs in youth advocacy, case management, and after-school support.

### CIRCLE OF GIVING

- In 2022, $1,590,000 was raised.
- In 2021, $1,200,000 was raised.
- In 2020, $1,050,000 was raised.
- In 2019, $857,000 was raised.
- In 2018, $734,000 was raised.
- In 2017, $571,000 was raised.

- **Community Grant Program**
  - In 2022, 41 grants totaling $172,458
  - Since inception in 2000, $2.1M
- **KIDS FUND—GIVING VOICE TO CHILDREN**
  - In 2022, $86,146 raised
  - Since inception in 2020, $266,146
- **MAJOR COMMUNITY PROJECT GRANTS**
  - In 2022, $65,000 raised
  - Since inception in 2010, $725,000
- ** ADVISED GRANT FUND PROGRAMS**
  - In 2022, $4.9M raised
  - Since inception in 2000, $45M
- **COMMUNITY EMERGENCY RESPONSE FUND**
  - In 2022, $85,000 raised
  - Since inception, $344,200
- **WHAT IS THE CIRCLE OF GIVING?**
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